

Rental Summary

TAXPAYER:

RENTAL FOR THE PERIOD FROM:

TO:

RENTS ARE RESIDENTIAL OR COMMERCIAL

NUMBER OF UNITS IN RENTAL PROPERTY

IS THIS RENTAL PART OF YOUR PERSONAL RESIDENCE?

IF SO, WHAT PERCENTAGE OF TOTAL EXPENSE IS THE RENTAL _____

NEW CLIENT ONLY: Please Provide Carry Forward Information From Previous Year

G.S.T. Included in Rents Yes No

G.S.T Included in Expenses Yes No

DETAILS OF INCOME PROPERTY

	Address	% of ownership	Partner(s) / Co-owners	% of ownership	Gross Rent
1					
2					
3					
4					

PROPERTY TRANSACTIONS

Please provide agreement of purchase or sale

	Property Address	Purchase Date	Purchase Cost	Disposal Date	Proceeds of Disposal
1					
2					
3					
4					

Expense	Amount
Advertising	
Insurance	
Interest	
Maintenance and repairs (specify)	
Management and administration fees	
Motor vehicle expenses (auto)	
Office expenses	
Legal accounting and other professional fees	
Property taxes	
Salaries, wages benefits	
Travel	
Utilities	
Other expenses (specify)	
Total	